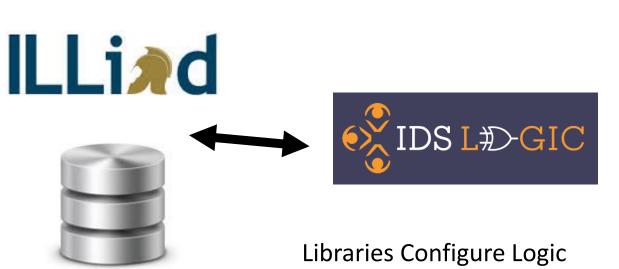


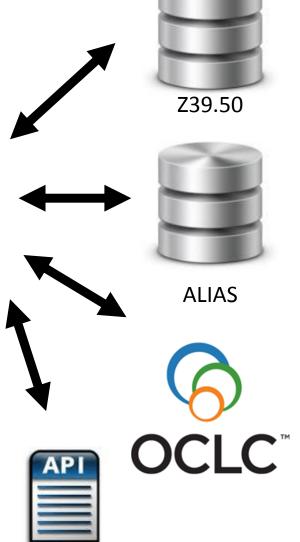
Lending Availability Service

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Team

How Does IDS Logic Work?



Libraries Configure Logic Rules and Services to best automate workflows, getting data from APIs, web services, and other sources



Lending Availability Service







Logic stores complex availability settings and rules and interacts between ILLiad and the libraries Z39.50 server to check availability and import all needed information.

Z39.50

Lending Availability Service Consists of:

- Rules and Exceptions
 - Rules can be highly configured to your local needs.
 - Exceptions can be refined to meet your lending policies.



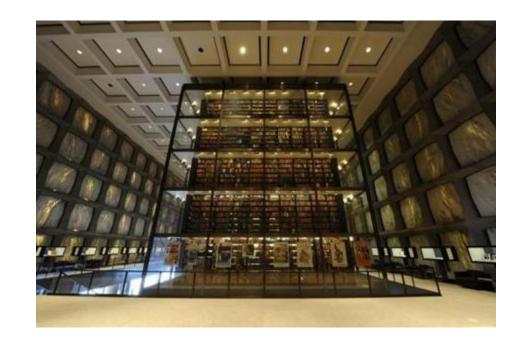
How Logic Factors and Translates Z39.50 Availability

- Bypass
- Unknown Include
- Unknown Exclude
- Available Exclude
- Unavailable Include



Rules are Built to handle ILL policy that is different than circ. policies.

- Some collections are ILL lendable but are "Library Use Only."
- Some collections are not cataloged fully (i.e gov. docs), so don't have availability
- Some collections always need staff review.





Exclusion Exclusions, or the SHARES principle.



How LAS works with your Catalog

- MARC records and other information from z39.50 are sent to Logic.
 - Dependent upon your needs, we custom map to your records.





MARC records, bib info, and item information is returned based on OCLC/ISBN search.

```
[0] => ZRecord Object
        [ bib:ZRecord:private] => ZBib Object
               [ data:ZBib:private] => Array
                       [010 ] => 2009275396
                       [010 al => 2009275396
                       [040 ] => UKM DLC UKM BTCTA BAKER YDXCP BWK C#P CDX BWX IXA OUP OKU
                       [040 a] => UKM
                       [040 c] => DLC
                       [040 d] => UKM BTCTA BAKER YDXCP BWK C#P CDX BWX IXA OUP OKU
                       [015 ] => GBA891745 bnb
                       [015 a] => GBA891745
                       [015 2] => bnb
                       [016 7 ] => 014675032 Uk
                       [016 7 a] => 014675032
                       [016 7 2] => Uk
                       [020 ] => 9781855661752 1855661756
                       [020 a] => 9781855661752 1855661756
                       [035 ] => ocn213855833
                       [035 a] => ocn213855833
                       [041 0 ] => eng spa
                       [041 0 a] => eng spa
                       [042 ] => lccopycat
                       [042 a] => lccopycat
                       [050 4] => PQ6066 .B48 2008
                       [050 4 a] => PQ6066
                       [050 4 b] => .B48 2008
                       [082 0 0] => 860.9003 22
                       [082 0 0 a] => 860.9003
                       [082 0 0 2] => 22
                       [049_] => SYBB
                       [049 a] => SYBB
                       [100 1 ] => Beverley, John, 1943-
                       [100 1 a] => Beverley, John,
                       [100 1 d] => 1943-
                       [245 1 0] => Essays on the literary Baroque in Spain and Spanish America / John Beverley.
                        [245 1 0 al => Essays on the literary Baroque in Spain and Spanish America /
```



Item Results

Bor Status	AVAI	AVAILABLE		
Bor Reason	[Title] = [Essays on the literary Baroque in Spain and Spanish America John Beverley]. Available based on [AvailableNow] = [1].			
Bor Cancel Code	0			
Bor Cancel Reason				
Pub Lend Status	AVAILABLE			
Pub Lend Reason	[Title] = [Essays on the literary Baroque in Spain and Spanish America John Beverley]. Available based on [AvailableNow] = [1].			
Pub Lend Cancel Code	0	0		
Pub Lend Cancel Reason				
Priv Lend Status	AVAI	AVAILABLE		
Priv Lend Reason	[Title	[Title] = [Essays on the literary Baroque in Spain and Spanish America John Beverley]. Available based on [AvailableNow] = [1].		
Priv Lend Cancel Code	0	O IndexTermLOCSubject		
Priv Lend Cancel Reason		ISBN	9781855661752 1855661756	
L Chapt Status	AVAI	ISSN		
L Chapt Reason	[Title	ItemID	2109366	
L Chapt Cancel Code	0	LCCR	2009275396	
L Chapt Cancel Reason		LinkedResources		
AvailabilityDate		LocalLocation	Bird-5th Floor	
AvailableNow	1	LocalHoldings	SYBB	
AvailableThrough		NUCCode	bird,p	
		OnHold	0	
		OCLCNumber	ocn213855833	
		PublicNote		
		PublicationFrequency		
		ReceiptAcquisitionStatus		
		Renewable	0	
		SystemDetailsNote		
		ShelvingData		
		ShelvingLocation		
		Subject	Spanish literature Classical period, 1500-1700 History and criticism. Baroque literature History and criticism.	
		TemporaryLocation		
		TermsUseRepro	Foogly on the literary Parague in Chain and Chanish Arrasina / Laba Barratary	
		Title	Essays on the literary Baroque in Spain and Spanish America / John Beverley.	
		TypeOfRecord	ĮX	
		LocalCustom962		

Exclusions—Can't I just do this with OCLC deflections?

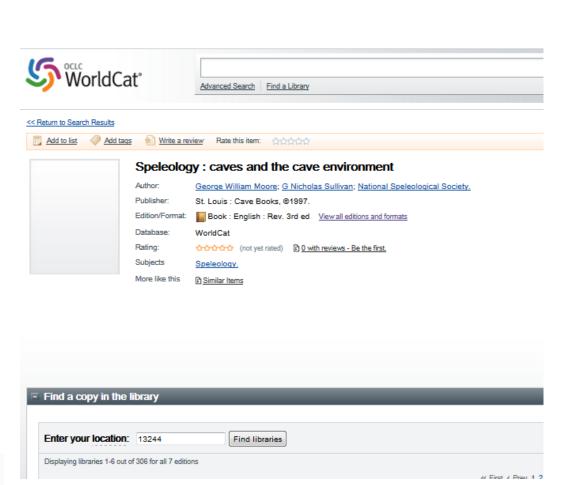
- Kind of, but not really.
- Logic exclusions are much more refined
 - Collections
 - Temp. Locations (i.e. reserves)
 - Item statuses (i.e. missing)
- OCLC deflections are often based on format, which can overexclude.



Exclusions and Ebooks examples

- Logic deflects based on the specific copy that you have—and will only deflect if you've indicated you own the ebook.
- OCLC deflection for ebooks cancels for both e and p.





Benefits

- Avoid screen burn for the ILLiad cancel button.
- If it's checked out or not lendable you'll never see it.





And some Icing on the Cake





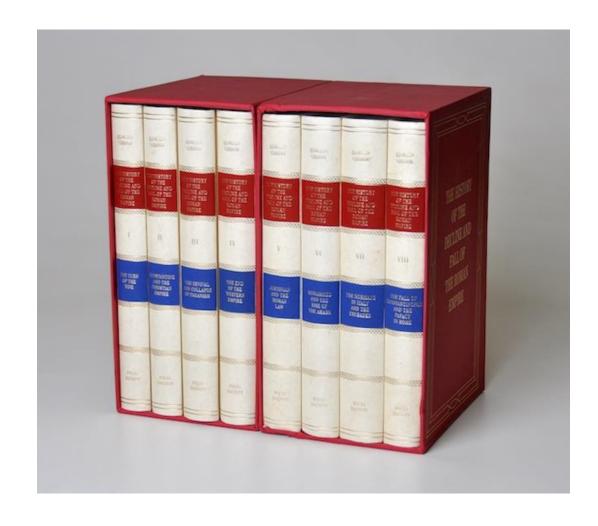
If there's a problem with the lender address, we'll leave it for your review.



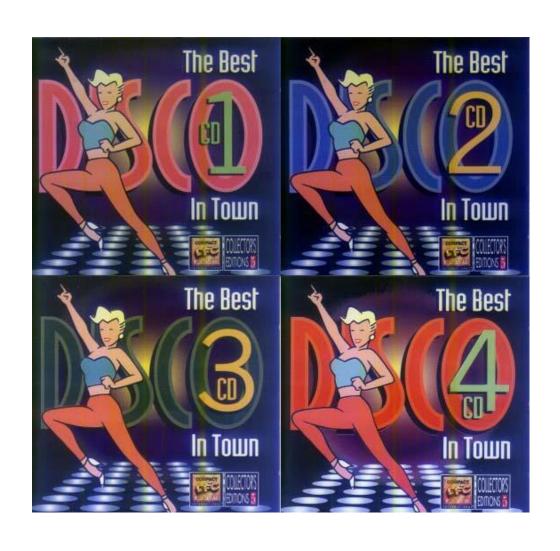


Multivolume requests can be brought to your attention for review.

 Multivolume detector and router brings multivolume items to your attention.



And exceptions for collections or types that give false multivolume flags.



If there's a barcode, we'll give it to you where it's useful.

 Barcodes from items are inserted where they can be used in ILLiad for lending returns.





Availability Sorting allows for preferred collections.



What about book chapters?





Additional Logic Rules can tie into Lending Availability Service.





LAS is modular, so you can turn on as much automation as you like.





How can we make Lending Availability Service work for you?

- We've worked with about 20 libraries to highly automate lending.
- What parts would you like to see added to this service?

